

CREDIT SUISSE FOUNDER  
瑞信方正

瑞信方正证券有限责任公司

Credit Suisse Founder Securities Limited (“Company”)

**2020 年年度报告公开披露信息**

**2020 Annual Report Abstract**

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## 重要提示

### Important Notice

本公司董事会、监事会及董事、监事、高级管理人员保证本年度报告内容的真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并就其承担个别和连带的法律责任。

The Board of Directors, the Board of Supervisors, the Directors, the Supervisors, Senior Management Personnel (“SMP”) of the Company guarantee that there are no false representations, misleading statements or material omissions contained in this report, and shall assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents of this report.

本公司在任的全体五名董事于 2021 年 4 月 22 日作出 2021 年第六次书面决议，审议同意了本公司《2020 年审计报告》。本公司第五届董事会于 2021 年 4 月 23 日召开了 2021 年第二次例行会议，审议同意了《2020 年年度报告》其它部分的内容，全体五名董事亲自参加了该次会议，并一致同意本报告。

All five current Directors of the Company reviewed and approved the 2020 Audit Report of the Company by way of adopting the sixth written resolutions of the Board of Directors in 2021 on 22 April 2021. At the second regular meeting of the 5th Board of Directors of the Company in 2021 held on 23 April 2021, all the Directors reviewed and approved other parts of contents of 2020 Annual Report of the Company. All five current Directors of the Company attended this meeting in person and unanimously agreed to this report.

未有董事、监事、高级管理人员声明对年度报告内容存在异议或无法保证其真实、准确、完整。

None of the Directors, Supervisors or SMP has stated that he/she has different views on the contents of 2018 Annual Report of the Company or is unable to guarantee the truthfulness, accuracy and completeness of the contents of this report.

公司负责人、主管会计工作的负责人及会计机构负责人声明：保证年度报告中财务报表的真实、准确、完整。

The Company’s responsible person(s), the SMP who are in charge of accounting and the head of the Finance Department hereby make the representations that they guarantee the contents of the financial statements contained in the annual report are true, accurate and complete.

本报告以中、英文对照编制，在对中英文文本的理解上发生歧义时，以中文文本为准。

This report is prepared in Chinese and English. In case of any discrepancy, the Chinese version shall prevail.

## 一、 公司概况 Current Company Overview

### 1、 公司名称 Name of the Company

公司的法定中文名称为 Legal Chinese name of the Company : 瑞信方正证券有限责任公司

英文名称 English name: Credit Suisse Founder Securities Limited

缩写 Abbreviation: CSFS

### 2、 法定代表人 Legal representative: 涂雷 Tim Tu

### 3、 总经理 General manager: 涂雷 Tim Tu

### 4、 注册资本 Registered capital: 108,897.959184 万元人民币 RMB1,088,979,591.84

### 5、 各单项业务资格 Single business licenses:

各单项业务资格: 股票(包括人民币普通股、外资股)和债券(包括政府债券、公司债券)的承销与保荐、证券经纪业务(限广东省深圳市前海深港现代服务业合作区)、中国证券登记结算有限责任公司结算参与人资格和开户代理机构资格、银行间市场业务资格、深港通下港股通业务交易权限

Single business qualifications: Underwriting and sponsoring of shares (including A share, B shares) and bonds (including government bonds and corporate bonds); securities brokerage service (only limited to Qianhai Shenzhen-Hong Kong Modern Service Industry Cooperation Zone of Shenzhen city of Guangdong Province); qualifications for clearing participants and securities account opening obtained from the China Securities Depository and Clearing Corporation Limited (CSDCC); qualification for inter-bank market business; and trading qualification for Shenzhen-Hong Kong Stock Connect business.

### 5、 公司地址 Addresses

注册地址 The registered address: 北京市昌平区回龙观镇金燕龙大厦19层1903、1905号 Room 1903 and Room 1905, 19<sup>th</sup> Floor, Jinyanlong Mansion, Huilongguan Town, Changping District, Beijing 邮编 Postcode:100069

办公地址 Address of office: 北京市西城区金融大街甲九号金融街中心南楼12层、15层 12<sup>th</sup> and 15<sup>th</sup> Floors South Tower, Financial Street Center, No. A9, Financial Street, Xicheng District, Beijing 邮编 Postcode:100033

公司国际互联网网址 Website: <http://www.csfounder.com> , 电子信箱 E-mail: [csfs@csfounder.com](mailto:csfs@csfounder.com)

## 二、 公司历史沿革 History of the Company

2008年6月13日,中国证监会向方正证券有限责任公司(现已更名为方正证券股份有限公司)下发证监许可[2008]793号《关于批准设立瑞信方正证券有限责任公司的批复》,批准方正证

券与 Credit Suisse AG (中文译名: 瑞士信贷银行股份有限公司, 以下简称“瑞士信贷”) (前称 Credit Suisse) 共同出资设立瑞信方正证券有限责任公司。公司于 2008 年 10 月 24 日取得营业执照正式设立, 公司的注册资本为 80,000 万元人民币。公司于 2008 年 12 月 29 日取得中国证监会颁发的《经营证券业务许可证》。

On 13 June 2008, the China Securities Regulatory Commission (CSRC) issued “the Written Reply in respect of the Establishment of Credit Suisse Founder Securities Ltd -- Zheng Jian License [2008] 793”, approving the establishment of Credit Suisse Founder Securities Limited (CSFS, or the Company) which is jointly set up by Founder Securities Co., Ltd. (“FS”) and Credit Suisse AG (Chinese name: 瑞士信贷银行股份有限公司, hereinafter referred to as “CS”, formerly known as “Credit Suisse”). After obtaining business license, the Company was formally incorporated on October 24, 2008 with registered capital of RMB800 million and obtained the Securities Business Operation Permit issued by CSRC on December 29, 2008.

2020 年 4 月 14 日, 中国证监会作出《关于核准瑞信方正证券有限责任公司变更控股股东的批复》(证监许可〔2020〕696 号), 核准公司增加和变更注册资本, 核准瑞士信贷成为公司的主要股东、控股股东, 核准瑞信集团股份有限公司成为公司的实际控制人。2020 年 6 月 1 日, 公司完成注册资本的增加, 公司注册资本由 80000 万元人民币增加到 108,897.959184 万元人民币, 瑞士信贷成为公司的控股股东。2020 年 6 月 4 日, 公司完成上述股权变更的工商登记。

On 14 April 2020, the CSRC, by issuing the Affirmative Reply on the Change of Controlling Shareholders of Credit Suisse Founder Securities Limited (Zheng Jian Xu Ke [2020] No. 696), approved CS to become the Company's major shareholder and controlling shareholder and approving Credit Suisse Group AG (“CS Group”, Chinese name: 瑞信集团股份有限公司) to become the Company's actual controller. On 1 June 2020, the Company completed the increase of its registered capital, whereby the Company's registered capital was increased from RMB800 million to RMB1,088,979,591.84 and CS became the Company's controlling shareholder. On 4 June 2020, the Company completed the procedures with industrial and commercial authority for the capital increase.

目前, 公司的经营范围包括: (一) 股票 (包括人民币普通股、外资股) 和债券 (包括政府债券、公司债券) 的承销与保荐; (二) 证券经纪业务 (限广东省深圳市前海深港现代服务业合作区); (三) 中国证监会批准的其他业务。

The Company's current business scope includes: Underwriting and sponsoring of shares (including A share, B shares and H shares) and bonds (including government bonds and corporate bonds); securities brokerage service (only limited to Qianhai Shenzhen-Hong Kong Modern Service Industry Cooperation Zone of Shenzhen city of Guangdong Province); and (iii) other businesses approved by the CSRC.

### **三、 股东情况 Change of Capital Stock (Capital) and Shareholders**

2020 年 6 月 1 日, 公司完成了由瑞士信贷通过非公开协议方式单方面向公司增资的事宜 (以下简称“增资”)。公司注册资本由人民币 80,000 万元增加到人民币 108,897.959184 万元。

On 1 June 2020, the Company completed the matters related to the unilateral capital injection by CS by means of non-public agreement (“Capital Increase”).

增资后的公司股东及股权情况包括:

The shareholders of the Company and shareholding structure after the Capital Increase are as follows:

股东名称 Name of Shareholders	出资额及占比 Capital Contribution and proportion	质押或冻结情况 Assets Pledged or Frozen
方正证券股份有限公司 Founder Securities Co., Ltd.	53,360 万元人民币 RMB533.6 million 49%	无 None
Credit Suisse AG 瑞士信贷银行股份有限公司(Credit Suisse AG 的中文译名)	等值于 55,537.959184 万元人民币的美元 contribution in US dollar, equivalent to RMB555.38 million 51%	无 None

#### 方正证券股份有限公司情况 Profile of Founder Securities Co., Ltd.

方正证券股份有限公司（以下简称“方正证券”），注册成立于 1994 年 10 月 26 日，公司住所位于湖南省长沙市天心区湘江中路二段 36 号华远华中心 4、5 号楼 3701-3717，注册资本 82.32 亿元，法定代表人为董事长施华，执行委员会主任为何亚刚，总裁为高利。方正证券的经营经营范围包括：证券经纪，证券投资咨询，与证券交易、证券投资活动有关的财务顾问，证券自营，证券资产管理，融资融券，证券投资基金代销，为期货公司提供中间介绍业务，代销金融产品。（按经营证券期货业务许可证核定的期限和范围从事经营）（依法须经批准的项目，经相关部门批准后方可开展经营活动）。方正证券首次公开发行 A 股股票并于 2011 年 8 月 10 日在上海证券交易所上市交易，股票代码为 601901。

Founder Securities Co., Ltd. (hereinafter referred to as “FS”) was incorporated on 26 Oct 1994. Its registered address is Units 3701-3717, Tower 4 and 5, Hua Yuan The Central, No. 36, Segment II of Xiang Jiang Zhong Lu, Tianxin District, Changsha City, Hunan Province. Its registered capital was RMB8,232 million. Shi Hua is the Legal Representative and Chairman of the Board, He Yagang is the Chairman of Executive Committee, whilst Gao Li is the President of FS. The business scope of Founder Securities covers: securities brokerage, securities investment advisory service, financial advisory service relating to securities trading and securities investment activities, securities proprietary trading, securities assets management, margin trading and securities lending, distribution of securities investment funds, providing intermediary referral service for futures firms, distribution of financial products. (FS engages in business according to the term length and scope stipulated by the license for operating securities and futures business) (For a businesses that is subject to approval according to laws, only after obtaining approval from relevant authorities should FS is allowed to conduct such business) On 10 August 2011, the A share of Founder Securities was listed on Shanghai Stock Exchange via IPO and traded with ticker of 601901.

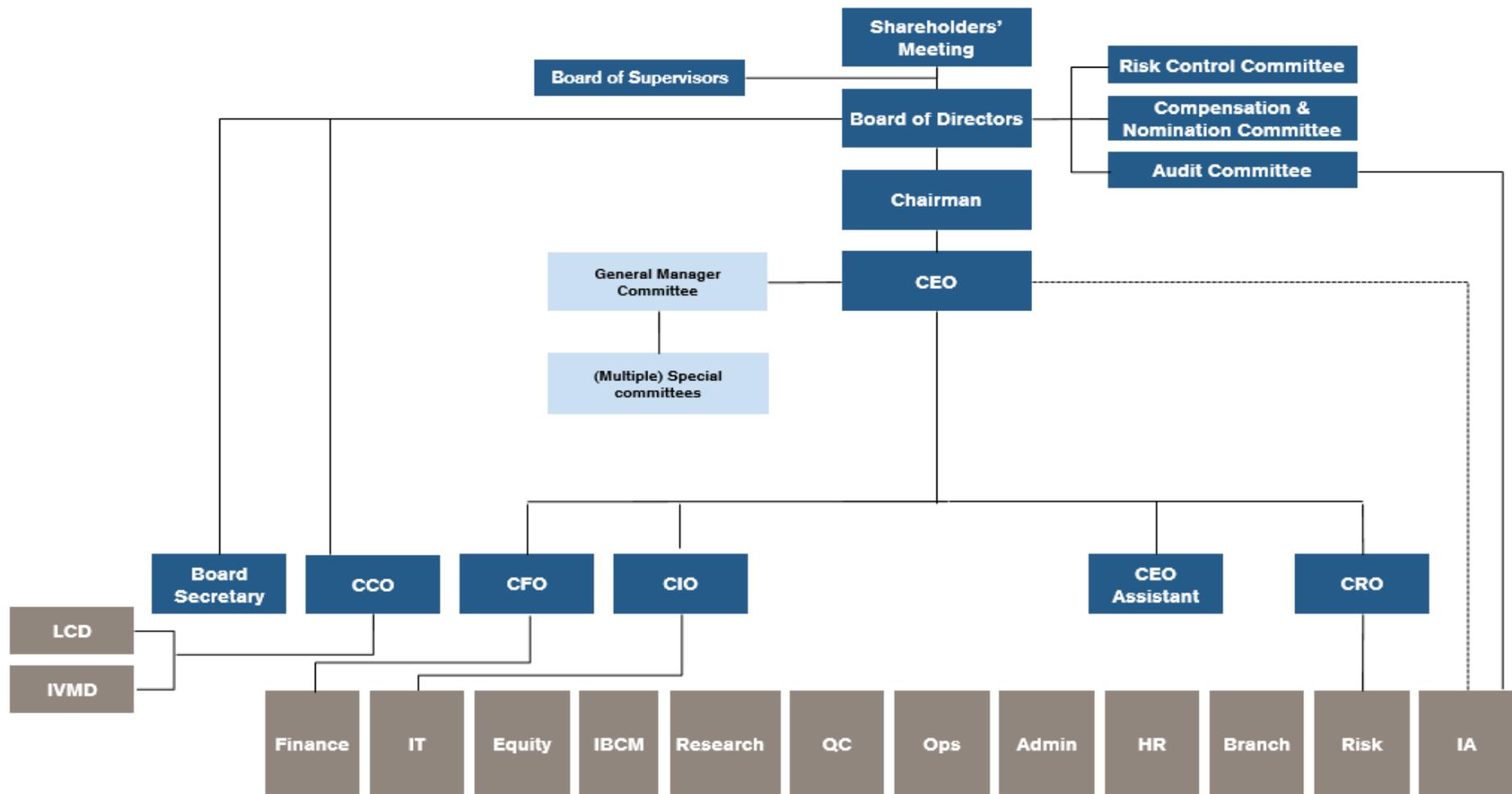
#### 瑞士信贷银行股份有限公司情况 Profile of Credit Suisse AG

Credit Suisse AG (中文译名为瑞士信贷银行股份有限公司，以下简称“瑞士信贷”) 成立于 1856 年 7 月 5 日，其成立地为瑞士苏黎世，其注册办公地址为瑞士苏黎世 Paradeplatz 8, CH-8001。瑞士信贷的现有注册并已缴付资本额为 4,399,680,200 瑞士法郎。瑞士信贷是一家综合性全能商

业银行。瑞士信贷获授权担任银行和证券交易商。所有该等业务都受到瑞士金融市场监督管理局（FINMA）监管。现任董事会主席为 Urs Rohner，现任首席执行官为 Thomas Gottstein。

Credit Suisse AG (hereinafter referred to as “CS”) was incorporated on July 5, 1856. Its place of incorporation is Zurich, Switzerland and its registered office address is Paradeplatz 8, CH-8001, Zurich, Switzerland. The current registered and paid-in share capital of CS is CHF 4,399,680,200. CS is an integrated universal bank. CS is authorised to act as a bank and securities dealer. All of such businesses are regulated by Swiss Financial Market Supervisory Authority FINMA. Urs Rohner is the present Chairman of Board of Directors, while Thomas Gottstein is the present Chief Executive Officer.





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2015年11月13日，北京证监局作出《关于核准瑞信方正证券有限责任公司设立1家分支机构的批复》（京证监许可[2015]114号），核准公司在广东省深圳市新设1家A型证券营业部。2016年2月24日，深圳前海证券营业部正式设立，目前经核准的经营范围是：证券经纪（限广东省深圳市前海深港现代服务业合作区）；股票（包括人民币普通股、外资股）和债券（包括政府债券、公司债券）的承销与保荐（限承揽）。

On 13 November 2015, the CSRC Beijing Bureau issued the Reply on Ratifying the Application of CSFS to Set up One Branch (Jing Zheng Jian Xu Ke [2015] No. 114), which allowed the Company to set up a Class A securities trading outlet in Shenzhen city of Guangdong Province. On 24 February 2016, Shenzhen Qianhai Trading Outlet was formally established and currently, the trading outlet is allowed to conduct the following businesses: securities brokerage service (limited to Qianhai Shenzhen-Hong Kong Modern Service Industry Cooperation Zone of Shenzhen city of Guangdong Province) and underwriting and sponsoring (limited to underwriting) of shares (including A-share and foreign share) and bonds (including government bonds and corporate bonds).

公司未设立任何子、分公司、服务部。

The Company did not set up any subsidiaries branches or service office.

## 五、 公司员工构成情况 Employee Structure of the Company

截至2020年底，公司共有员工150名。其中：公司高级管理人员6名，投行业务人员61名，内核管理部2人，证券部人员10名，研究部人员17名，风险管理部人员3名，法律合规部人员6名，结算部人员6名，证券部客户服务部4名，财务人员6名，信息技术部人员9名，其他职能部门人员20名。员工的年龄分布从23岁到58岁不等，平均年龄34岁。97%以上的员工接受过本科或本科以上教育，其中拥有学士学位的员工占全体员工的33%，硕士占61%，博士学位的员工占3%。

As of the end of 2020, the Company had 150 employees, including: 6 Senior Management Personnel, 61 investment bankers, 2 employees in the IVMD, 10 employees in Equity Department, 17 researchers, 3 employees in Risk Management Department, 6 employees in LCD, 6 employees in Operations Department, 4 employees in Equity Client Service Department, 6 employees in Finance Department, 9 IT engineers and 20 employees in other departments. The age of employees ranged from 23 to 58 with average age of 34. More than 97% of total employees received undergraduate or higher education. Specifically, 33% of total employees hold bachelor degree; 61% of total employees hold master degree; and 3% of total employees hold doctor degree.

## 六、 资产质量、流动性情况、负债状况以及投融资活动分析 Analysis of asset quality and liquidity, liabilities, and financing activities

截至2020年12月31日，公司总资产154,394.21万元，其中，随时可变现的货币资金139,766.55万元，占资产比重为90.53%；应收款项6,262.34万元，占资产比重为4.06%；结算备付金、存出保证金、递延所得税资产、固定资产、在建工程、无形资产及其他资产合计占资产比重5.41%。公司资产质量状况优良，截至2020年末，优质流动性资产138,924.18万元，流动性覆盖率6565.62%，净稳定资金率1411.77%，流动性充足。

As at 31 December 2020, the total assets of the Company were approximately RMB1.54 billion, primarily including: cash and cash equivalents of approximately RMB1.40 billion or 90.53% of

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total assets; accounts receivables of approximately RMB62.62 million or 4.06% of total assets. Settlement deposits, refundable deposits, deferred income tax assets, fixed assets, construction in progress, intangible assets and other assets represented 5.41% of total assets. The Company had an asset base of high quality and adequate liquidity: as of the end of 2020, the Company's quality liquid assets were RMB1,389.24 million; and the Liquidity Coverage Ratio and Net Stable Funding Ratio was 6565.62% and 1411.77% respectively.

公司负债全部为日常经营活动所产生的流动负债。截至 2020 年 12 月 31 日，公司负债总额 7,314.22 万元，主要系因日常经营活动产生的短期负债，其中主要包括应付职工薪酬 3,524.84 万元、应交税费 417.34 万元、应付款项 1,129.01 万元、代理买卖证券款 432.93 万元及其他负债 1,810.10 万元。公司 2020 年末资产负债率为 4.74%，偿债能力较强。

All of the Company's liabilities were the current liabilities incurred in the normal course of the Company's operating activities. As at 31 December 2020, the Company had total liabilities of approximately RMB73.14 million, primarily consisting of short-term liabilities incurred in the normal course of operation of the Company, including: payroll payable of approximately RMB35.25 million, tax payable of approximately RMB4.17 million, accounts payable of RMB11.29 million, client brokerage deposits of approximately RMB4.33 million and other liabilities of approximately RMB18.10 million. As at the end of 2020, the ratio of liabilities to assets was 4.74%, indicating the Company had a stronger solvency.

公司 2020 年吸收投资收到现金 64,711.07 万元。

In 2020, the Company received cash of approximately RMB647.11 million from capital injection.

## **七、 业务经营概况及市场地位 Business highlights and market position**

2020 年 7 月，公司成功完成科拓 IPO 的发行，实现公司近 3 年 A 股 IPO 业务零的突破。华康 IPO 也已在 2020 年顺利过会。此外，公司还成功完成捷昌驱动 14.85 亿元的非公开发行项目。

In July 2020, the Company successfully completed the IPO of Scitop Bio, marking the first IPO project in nearly 3 years. In 2020, the CSRC granted approval for the IPO of Zhejiang Huangkang Pharmaceutical, which was underwritten by the Company. Moreover, the Company also successfully completed the private placement of Jiechang Linear to raise total funds of RMB1.485 billion.

根据 Wind 资讯，股权融资方面，公司 2020 年总承销金额为 19.74 亿元，股权类承销金额排在第 58 名，较 2019 年的第 32 名有所下降。

According to Wind Info, in respect of equity financing, the Company's total underwriting amount in 2020 was RMB1.974 billion, ranking #58 in the sector, moderately lower than its ranking (#32) in 2019.

2020 年，公司作为独家主承销商完成了豫资一体化 15 亿元公司债、兰考农投 2 亿元公司债等项目，作为联席主承销商完成江西出版传媒 20 亿元公司债、常州东方新城 5 亿元公司债及上海电气 40 亿元可交换债等项目。

In 2020, the Company completed Zhongyuan Yuzi Investment Holding Group's RMB1.5 billion offering of corporate bonds and Lankao Agricultural Investment's RMB200 million offering of corporate bonds and other bond projects as a sole lead underwriter; as a co-lead underwriter, the Company completed Jiangxi Publishing and Media's RMB2.0 billion offering of corporate bonds, Changzhou Orient New City's RMB500 million offering of corporate bonds, Shanghai Electric's RMB4.0 billion offering of exchangeable bonds and other bond projects.

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根据 Wind 资讯，债权融资方面，公司本年度总承销金额为 39.83 亿元，债权类承销金额排在第 91 位，较 2019 年第 81 位有所下降。

According to Wind Info, in terms of debt financing, the Company's total underwriting amount in 2020 was RMB3.983 billion, ranking #91 in the sector, lower than its ranking (#81) in 2019.

根据中国证券业协会公布的公司债承销排名，公司本年度公司债承销规模排名第 19 位（与方正证券的承销规模合并计算）。

According to the corporate bond underwriting ranking published by the Securities Association of China ("SAC"), the Company's underwriting amount of corporate bonds ranked #19 (based on a consolidated calculation with Founder Securities Co., Ltd.).

2020 年，国内信用债券市场违约事件比例显著上升，且债券承销业务的佣金水平因行业内恶性竞争呈不断下行的趋势，公司考虑到债券市场状况及存续项目的风险收益情况，决定暂时停止债券承销业务，同时，妥善安排做好存续期项目的受托管理工作及违约处置工作。

In 2020, we saw a wide spread of defaults in onshore credit bond market and the downward spiral of commission rate for bond underwritings due to vicious competition in the sector. In light of the status quo of bond market and risk-return profile of existing bond projects, the Company decided to halt bond underwriting business temporarily and at the same time, properly make arrangements for the entrusted management and disposal of default risk in relation to bond projects in duration.

在并购重组业务方面，2020 年，公司完成了新兴际华集团收购海南海药控股权的交易。

In terms of M&A and restructuring business, in 2020, the Company helped Xinxing Cathy Group complete its acquisition of controlling stakes in Hainan Haiyao.

经纪业务自 2016 年正式开展业务以来，在相对业务牌照不齐全、经纪业务经营范围仅限于深圳前海地区的背景下，努力实现和保持了连续 5 年的经纪业务总收入和其他海外客户业务收入的连续增长。在过去的 2020 年度，相较于 2019 年，经纪业务总佣金实现了 165% 的同比增长，税前经纪业务佣金总收入达到了 2 亿元人民币（约合 3100 万美元）。

Since the official launch of Equities business in 2016, we've been facing a lot of challenges including: lack of business licenses and the brokerage business is only limited to Qianhai area of Shenzhen, Equities team has put great efforts to realize and maintain the revenue growth of brokerage business for the past five consecutive years for both total commission and external oversea clients commission. For FY2020, the EQ revenue achieved 165% YoY growth compared to 2019, with total pre-tax brokerage commission revenue reaching RMB200 million (approx. US\$31m).

在客户结构上，2020 年经纪业务在原先以合格境外机构投资者、人民币合格境外机构投资者，前海地区公募基金为主的基础上，进一步开发了私募机构客户（仅限前海地区），并顺利开展了私募基金产品通过我司进行证券交易的业务。同时，也顺利开展了第一单港股通交易业务。

In terms of client types, EQ focused on QFII, RQFII and Mutual Fund (In Qianhai Area) clients in the past years. In 2020, EQ further developed business with local hedge fund clients (In Qianhai area) and successfully on boarded several hedge funds after PB system goes live, as well as 3rd party custodian banks, to trade with us. We have also launched 1st southbound Stock connect trades last year smoothly.

在内部制度和系统建设上，经纪业务部门继续与多家三方存管银行开展业务谈判和洽谈合作事宜，以满足经纪业务客户对于不同存管银行选择的需要；针对市场和监管变化，经纪业务部门起草和更新了针对创业板制度改革、科创板、投资者适当性管理等相关的流程制度，升级了核心交

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易系统。

In terms of internal policy and procedure, trading system development, we continue to onboard several new 3rd party custodian banks to meet the requirement of brokerage clients; in view of the market and regulatory changes, EQ business updated internal policies and enhanced systems to cater for the reforms on Chinext Board in SZSE and Star Board (Sci-tech) in Shanghai Stock Exchange ("SSE").

在新业务开拓和牌照方面,经纪业务部门正在推进和研究将我司的经纪业务牌照范围扩展至全国范围,以解决长期以来经纪业务在开展过程中遇到的地区限制问题,为我司经纪业务的全面发展做好准备。与此同时,我们正在积极协调公司其他部门,申请基金销售、证券投资顾问业务等业务资质,以期为经纪业务客户提供更全面的产品和服务,提升我司经纪业务的市场竞争力。

In terms of new business initiative and business licensing/qualification, Equities is promoting to expand the scope of our brokerage business license to nationwide, so as to solve the problem of geographic restrictions. At the same time, EQ is actively coordinating with other departments of the Company to apply for the business qualifications for Fund Distribution and Securities Investment Advisory business, in order to provide a much more comprehensive and competitive products and financial solution to brokerage clients.

经普华永道中天会计师事务所审计后的财务报告显示:2020年公司营业收入28,305.80万元,较上年上涨约84.56%。其中,公司投行业务取得的手续费及佣金净收入为6,992.31万元,较上年同期上涨约53.04%;经纪业务手续费净收入为18,836.90万元,较上年同期上涨165.55%;此外,公司利息净收入2,323.20万元,投资收益为238.43万元。公司2020年净利润为1,180.49万元

According to the financial statements audited by PricewaterhouseCoopers Zhongtian Accounting Firm ("PwC"), the auditor engaged by the Company, the Company recorded operating income of approximately RMB283.06 million in 2020, representing a year-on-year ("YoY") growth of approximately 84.56%, among which, the net fee and commission income of the Company's investment banking business was approximately RMB69.92 million, representing a YoY growth of approximately 53.04%; the fee income of brokerage business was approximately RMB188.37 million, representing a YoY growth of 165.55%; net interest income was approximately RMB23.23 million and the investment income was approximately RMB2.38 million. The Company recorded net profits of approximately RMB11.80 million for 2020.

公司2020年发生的业务及管理费用为25,603.72万元,其中主要为:员工成本17,342.86万元,租赁费2,341.70万元,差旅费345.09万元,办公费674.96万元,折旧及摊销1,363.09万元、电子设备运转费1,460.32万元等。

The Company incurred business and management expenses of approximately RMB256.04 million in 2020, mainly including: staff costs of approximately RMB173.43 million, leasing fees of approximately RMB23.42 million, business travel expenses of approximately RMB3.45 million, G&A expenses of approximately RM6.75 million, depreciation and amortization of approximately RMB13.63 million, electronic equipment operation expenses of approximately RMB14.60 million.

## **八、 内部控制自我评价报告结论和注册会计师的意见 Conclusion of the Self-appraisal Report on Internal Control and opinions given by certified public accountant**

根据 2020 年度公司内部控制运行情况，公司管理层按照董事会的授权组织进行内部控制自我评价工作，评价范围涵盖了公司各个业务和职能部门，并向公司董事会出具了《瑞信方正证券有限责任公司内部控制自我评价报告（截至 2020 年 12 月 31 日止年度）》。该项自我评价报告认为：报告期内，本公司日常工作相关的事项均已经建立了内部控制制度，并得以有效执行，达到了公司内部控制的目標，不存在重大缺陷和重要缺陷。2021 年 4 月 22 日，公司全体董事以 2021 年第六次书面决议，审议通过了该项自我评价报告。

Based on the implementation of internal control of the Company in 2020, with the authorization of the Company's Board of Directors, the management of the Company took the lead in organizing the self-appraisal on internal control, which covered all business lines and functional departments of the Company and provided the Self-Appraisal Report on Internal Control of the Company (for the year ended 31 December 2020) to the Board of Directors. This report found that, during the reporting period, the Company had established internal control systems for all of matters relating to day-to-day work of the Company, effectively implemented these systems and realized the Company's objectives of internal control; and no material defects or important defects were identified in this self-appraisal. On 22 April 2021, all the Directors of the Company reviewed and passed this self-appraisal report by adopting the Sixth written resolutions in 2021.

自内部控制评价报告基准日至本报告出具日，本公司并未发生对评价结论产生实质性影响的内部控制的重大变化。

There were no material changes in internal control that may have material impacts on the conclusion of appraisal from the benchmark date to the issuance date of this self-appraisal report on internal control.

公司聘请的普华永道中天会计师事务所对于公司内部控制进行了审计，并于 2021 年 4 月 22 日出具了标准无保留的《瑞信方正证券有限责任公司截至 2020 年 12 月 31 日与财务报表相关内部控制专项审核报告》，根据对内部控制的了解、评价和测试，普华永道中天在财务报表审计中没有注意到公司于 2020 年 12 月 31 日与财务报表相关的内部控制存在重大缺陷。

On 22 April 2021, PricewaterhouseCoopers Zhongtian (LLP), engaged by the Company to audit the internal control of the Company, issued a standard unqualified Special Review Report on the Internal Control Relating to the Financial Statements of the Company for the year ended 31 December 2020, stating that based on the understanding, assessment and testing of internal control, it did not found any material deficiencies in internal control relating to financial statements of the Company as of 31 December 2020.

## 九、 董事、监事、高级管理人员薪酬情况 Compensation of Directors, Supervisors and Senior Management Personnel

职务 Title	报告期累计薪酬（元）（税前） Accumulated Compensation during the reporting period (RMB, pre-tax)
董事 Director	903,914.21
其中：独立董事 Including: Independent Director	167,380.89
监事 Supervisor	923,572.16
高管人员 Senior Management Personnel	11,868,186.13
合计 Total	13,695,672.50

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根据《瑞信方正证券有限责任公司章程》、以及公司根据《证券公司治理准则》的相关规定并参考其它类似的中外合资证券公司相关做法制定的《董事、监事和高级管理人员薪酬和绩效考核制度》，董事和监事的报酬和发放方式由股东会决定，高级管理人员的薪金、其它报酬、奖励、纪律处分事宜，以及高级管理人员的绩效奖金的延期支付的比例和期限，均由董事会根据对于高级管理人员的绩效考核情况决定。

In accordance with the Amended and Restated Articles of Association of the Company and the *Measures for the Administration of Remuneration and Performance Assessment of Directors, Supervisors and SMP*, which is formulated by the Company by making reference to relevant provisions of the *Rules for Corporate Governance of Securities Firms* and relevant practice of similar Sino-foreign joint venture securities firms, the compensation of Directors and Supervisors and method of payment shall be determined by the Shareholder's meeting, while the compensation, other remuneration, bonus and disciplinary actions as well as the portion and term of deferred payment of incentive bonus of SMP shall be determined by the Board of Directors based on their respective results of performance review.

公司董事会下设薪酬与提名委员会，根据董事及高级管理人员管理岗位的主要范围、职责、个人综合能力素质、重要性以及中国其它类似的中外合资证券公司相关岗位的薪酬水平，制定其报酬及激励计划和绩效考核方式，并对董事和高级管理人员进行考核并向董事会提出建议。薪酬与提名委员会对董事会负责，薪酬委员会的提案提交董事会审议决定。

The Compensation and Nomination Committee under the Company's Board of the Directors formulates compensation, incentive plans and methods of performance review for Directors and SMP based on their primary functions and responsibilities, individual comprehensive capabilities, importance of their positions and by reference to the compensation level of other comparable Sino-foreign securities firms in China. The Compensation and Nomination Committee is accountable to the Board of the Directors and the proposals put forward by the Compensation and Nomination Committee should be submitted to the Board of the Directors for review and decision.

截至目前，公司未安排董事、监事、高级管理人员或者员工根据股权激励计划持有或者控制本公司股权，公司也没有支付过任何非现金薪酬。现任高级管理人员所获奖金的 40%遵循等分原则在未来三年内延期发放。

Up to now, the Company has no arrangement that Directors, Supervisors, SMP or employees hold or control the shares of the Company by way of stock option incentive plan. The Company has not paid non-cash compensation. 40% of performance incentive bonus payable to current SMP for a given year should be paid in equal parts by way of deferred payments in the following three years.

## 十、 履行社会责任的工作情况 Performance of Social Responsibilities

公司作为瑞士信贷与方正证券合资经营的一家证券公司，始终坚持监管部门提出的“合规是底线，诚信是义务，专业是特色，稳健是保证”的证券行业核心价值观，将其融入到公司经营管理的全过程，在各项业务、各个环节中体现合规能力、诚信精神、专业水平和稳健意识。结合自身特点和公司发展战略，公司已经确定“以客为本，合规守信，专业稳健，创新进取”作为本公司的文化理念和价值观念，并按照全行业的统一要求，制定了公司的《文化建设配套制度和改进计划》，已在实施过程中。

Being an investment bank securities firm jointly established by CS and FS, the Company always upheld the core values stipulated by regulators for the securities industry: “compliance

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is bottom line, integrity is obligation, professionalism is feature, and soundness is guarantee” and integrated such core values into its operations and management, thereby reflecting compliance, integrity, professionalism and prudent awareness in all business lines and aspects. In combination with the Company’s own characteristics and development strategy, we have determined “client-orientation, compliance and trustworthiness, professionalism and soundness, innovation and entrepreneurship” as the Company’s cultural philosophy and values. Moreover, as per the universal requirements across the sector, the Company formulated its Culture Development Supporting Policy and Enhancement Plan, which has come into force in the Company.

公司内部由公司管理层决策和落实与社会责任相关的工作,各个部门和公司员工在日常工作中依法合规、诚信开展各项业务和经营工作。

The management of the Company is responsible for making decisions on and carrying out the tasks in relation to social responsibilities, while each department and employee of the Company develop business and conduct operation in accordance with relevant laws and regulations and in good faith.

公司建立了完整的全面风险管理组织架构;建立了涵盖基本管理制度和专项管理制度的风险管理制度体系;制定包括风险偏好、风险容忍度和以净资本为核心的风险控制指标体系;公司已构建了风险控制指标动态监控系统,形成了完善的风险情况报告和信息传递机制。同时,公司通过加强合规管理工作,实现对各项合规风险的有效识别、评估和管理,为公司各项业务依法合规经营提供有效支持和监督。2020年,公司未发生重大的风险事件和违规事件。

The Company established a complete organizational structure relating to overall risk management; developed a set of risk management rules comprising fundamental management rules and specialized management rules; formulated a net capital-based risk control indicator system covering the aspects of risk appetite and risk tolerance; structured a real-time monitoring system in respect of risk control indicators and developed a sound mechanism for risk event reporting and information delivery. Meanwhile, the Company built up its efforts in compliance management and realized effective identification, appraisal and management of various compliance risks, thereby supporting and overseeing the Company’s operation of various segments in a legitimate and compliance manner. In 2020, the Company didn’t encounter any material risk event or violation event.

报告期内,公司响应政府防疫部门、监管部门和上级单位的号召,积极应对新冠疫情的影响和冲击。公司成立了新冠疫情防控工作小组,制定了相关的工作预案,并认真组织实施,在公司的经营管理过程中,努力保护公司、员工、客户以及相关方的利益,共同参与保障资本市场的平稳运行。

During the reporting period, in response to the call of Chinese government’s anti-epidemic authorities, regulatory authorities and administration authorities, the Company actively made efforts to mitigate the impact of the Covid-19 epidemic. The Company set up a Covid-19 epidemic prevention and control working group, formulated relevant work plans, and conscientiously organized the implementation thereof. In the course of the Company’s operation, the Company redoubled its efforts to protect the interests of the Company, employees, clients and stakeholders, and participated in the industrial efforts to safeguard the stability of the capital market.

2020年2月,公司与方正证券共同捐赠120万元(其中公司捐赠金额为20万元),指定用于湖北省丹江口抗击疫情。该笔捐款由中国扶贫基金会协助执行,主要为丹江口市的医院配置口罩、护目镜、防护服及试剂盒等医用物资和相关援助。

In February 2020, the Company and FS jointly donated RMB1.20 million (including the donation of RMB0.2 million by the Company) to help the Danjiangkou city of Hubei Province to fight against the Covid-19 epidemic. The China Foundation for Poverty Alleviation assisted in delivering the donation, which is mainly used to provide medical supplies and related

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assistance such as masks, protective glasses, protective clothing and kits for the hospital in Danjiangkou City.

2020年6月,公司担任独家主承销商的兰考县兴兰农村投资发展有限公司2020年非公开发行2亿元扶贫专项公司债券(第一期)顺利完成发行,并在深交所挂牌转让。

In June 2020, as the sole lead underwriter, the Company successfully completed Xinglan Agicultural Investment Co., Ltd.'s RMB200 million private placement of poverty alleviation corporate bond (tranche I) in 2020, which have been listed on the SZSE.

报告期内,公司积极落实投资者适当性管理的相关要求,通过多种方式积极开展投资者教育活动,引导投资者理性投资,保护投资者的切身利益。结合公司客户主要为机构客户的特点,公司在网站“投资者园地”持续更新投资者教育知识信息;公司积极参与证监会、交易所和协会在2020年举办的各项投资者教育主题活动,聚焦新证券法、新三板和创业板改革,以及防范非法证券活动的宣传,通过网站、营业部及公司员工内部培训,多方位多层次的对上述各项专题活动进行了宣传,取得了较好的效果;公司在公司网站公布客户投诉方式,由专人跟踪相关投诉举报情况,按月向监管机构报送。

During the reporting period, the Company actively implemented the requirements relating to investor suitability management, adopted multiple methods to actively carry out investor education activities, provided guidance to investors' rational investment, and protected investors' personal interests. Given that institutional investors constituted the vast majority of the Company's client base, the Company continuously updated the knowledge and information in relation to investor education in the "Investor Zone" on the Company's website; the Company actively participated in various investor education activities organized by the CSRC, stock exchanges and SAC in 2020, focusing on the newly amended securities law, the reform of the NEEQ and the ChiNext Board, and the propaganda about preventing illegal securities activities; the Company organized internal training programs through website, in the trading outlet and among its employees, such propaganda of the above activities in a multi-dimension and multi-level manner achieved fairly good results. The method for clients to lodge complaints is listed on the Company's website. The Company also assigned staff dedicated to keeping track of complaints and whistleblowing and filed the monitoring result with regulatory authorities on a monthly basis.

公司持续重视员工培训和发展、人文关怀、公司文化等方面的工作,采取各项措施保护员工权益,努力为公司员工创造一个良好的职业发展环境。公司在报告期内继续在依法纳税、创造就业机会等方面服务和回馈社会。

The Company paid particular attention to employees training and career development, care-giving, corporate culture and other areas and carried out various measures to guarantee staff's rights and interests, in a bid to build a good environment for the career development of its employees. During the reporting period, the Company continued to serve and contribute to the society by way of paying taxes in accordance with laws, creating job opportunities and providing social benefits.

瑞信方正证券有限责任公司

2020 年度财务报表及审计报告

# 财务报表审计报告



防伪编码：31000007202109714J

被审计单位名称：瑞信方正证券有限责任公司

审计期间：2020

报告文号：普华永道中天审字(2021)第26684号

签字注册会计师：马颖旒

注 师 编 号：310000070343

签字注册会计师：管玉亚

注 师 编 号：310000072326

事 务 所 名 称：普华永道中天会计师事务所（特殊普通合伙）

事 务 所 电 话：021-23238888

事 务 所 地 址：上海市黄浦区湖滨路202号普华永道中心11楼

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业务报告使用防伪编码仅说明该业务报告是由依法批准设立的会计师事务所出具，业务报告的法律主体是出具报告的会计师事务所及签字注册会计师。  
报告防伪信息查询网址：<https://zxfw.shcpa.org.cn/codeSearch>

瑞信方正证券有限责任公司

2020 年度财务报表及审计报告

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## 审计报告

普华永道中天审字(2021)第 26684 号  
(第一页, 共三页)

瑞信方正证券有限责任公司董事会:

### 一、 审计意见

#### (一) 我们审计的内容

我们审计了瑞信方正证券有限责任公司(以下简称“瑞信方正”)的财务报表,包括 2020 年 12 月 31 日的资产负债表,2020 年度的利润表、现金流量表、所有者权益变动表以及财务报表附注。

#### (二) 我们的意见

我们认为,后附的财务报表在所有重大方面按照企业会计准则的规定编制,公允反映了瑞信方正 2020 年 12 月 31 日的财务状况以及 2020 年度的经营成果和现金流量。

### 二、 形成审计意见的基础

我们按照中国注册会计师审计准则的规定执行了审计工作。审计报告的“注册会计师对财务报表审计的责任”部分进一步阐述了我们在这些准则下的责任。我们相信,我们获取的审计证据是充分、适当的,为发表审计意见提供了基础。

按照中国注册会计师职业道德守则,我们独立于瑞信方正,并履行了职业道德方面的其他责任。

### 三、 其他信息

瑞信方正管理层对其他信息负责。其他信息包括瑞信方正 2020 年年度报告中涵盖的信息,但不包括财务报表和我们的审计报告。

我们对财务报表发表的审计意见不涵盖其他信息,我们也不对其他信息发表任何形式的鉴证结论。

### 三、 其他信息(续)

结合我们对财务报表的审计, 我们的责任是阅读其他信息, 在此过程中, 考虑其他信息是否与财务报表或我们在审计过程中了解到的情况存在重大不一致或者似乎存在重大错报。基于我们已经执行的工作, 如果我们确定其他信息存在重大错报, 我们应当报告该事实。在这方面, 我们无任何事项需要报告。

### 四、 管理层和治理层对财务报表的责任

瑞信方正管理层负责按照企业会计准则的规定编制财务报表, 使其实现公允反映, 并设计、执行和维护必要的内部控制, 以使财务报表不存在由于舞弊或错误导致的重大错报。

在编制财务报表时, 管理层负责评估瑞信方正的持续经营能力, 披露与持续经营相关的事项(如适用), 并运用持续经营假设, 除非管理层计划清算瑞信方正、终止运营或别无其他现实的选择。

治理层负责监督瑞信方正的财务报告过程。

### 五、 注册会计师对财务报表审计的责任

我们的目标是对财务报表整体是否不存在由于舞弊或错误导致的重大错报获取合理保证, 并出具包含审计意见的审计报告。合理保证是高水平的保证, 但并不能保证按照审计准则执行的审计在某一重大错报存在时总能发现。错报可能由于舞弊或错误导致, 如果合理预期错报单独或汇总起来可能影响财务报表使用者依据财务报表作出的经济决策, 则通常认为错报是重大的。

在按照审计准则执行审计工作的过程中, 我们运用职业判断, 并保持职业怀疑。同时, 我们也执行以下工作:

(一)识别和评估由于舞弊或错误导致的财务报表重大错报风险; 设计和实施审计程序以应对这些风险, 并获取充分、适当的审计证据, 作为发表审计意见的基础。由于舞弊可能涉及串通、伪造、故意遗漏、虚假陈述或凌驾于内部控制之上, 未能发现由于舞弊导致的重大错报的风险高于未能发现由于错误导致的重大错报的风险。

普华永道中天审字(2021)第 26684 号  
(第三页, 共三页)

## 五、 注册会计师对财务报表审计的责任(续)

(二)了解与审计相关的内部控制,以设计恰当的审计程序,但目的并非对内部控制的有效性发表意见。

(三)评价管理层选用会计政策的恰当性和作出会计估计及相关披露的合理性。

(四)对管理层使用持续经营假设的恰当性得出结论。同时,根据获取的审计证据,就可能导致对瑞信方正持续经营能力产生重大疑虑的事项或情况是否存在重大不确定性得出结论。如果我们得出结论认为存在重大不确定性,审计准则要求我们在审计报告中提请报表使用者注意财务报表中的相关披露;如果披露不充分,我们应当发表非无保留意见。我们的结论基于截至审计报告日可获得的信息。然而,未来的事项或情况可能导致瑞信方正不能持续经营。

(五)评价财务报表的总体列报(包括披露)、结构和内容,并评价财务报表是否公允反映相关交易和事项。

我们与治理层就计划的审计范围、时间安排和重大审计发现等事项进行沟通,包括沟通我们在审计中识别出的值得关注的内部控制缺陷。

普华永道中天  
会计师事务所(特殊普通合伙)



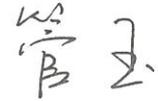
中国·上海市  
2021年4月22日

注册会计师


马颖旒

注册会计师


管玉亚

瑞信方正证券有限责任公司



2020年12月31日资产负债表  
(除特别注明外, 金额单位为人民币元)

附注六 2020年12月31日 2019年12月31日

<b>资产</b>			
货币资金	1	1,397,665,526.37	720,406,760.23
其中: 客户资金存款		3,759,156.01	6,018.44
结算备付金	2	13,307,746.88	178,315,729.79
其中: 客户备付金		11,510,290.00	178,015,729.79
应收款项	3	62,623,376.35	31,097,467.08
存出保证金	4	1,000,000.00	1,000,000.00
固定资产	5	9,713,454.29	11,191,503.70
在建工程	6	1,530,734.74	2,460,831.86
无形资产	7	12,264,622.53	11,389,954.03
递延所得税资产	8	27,803,882.14	32,276,652.12
其他资产	9	18,032,792.75	23,195,290.57
<b>资产总计</b>		<b>1,543,942,136.05</b>	<b>1,011,334,189.38</b>
<b>负债</b>			
代理买卖证券款	10	4,329,345.24	11,016.22
应交税费	11	4,173,404.71	4,150,584.27
应付职工薪酬	12	35,248,352.32	1,855,852.77
应付款项	13	11,290,100.77	178,560,732.01
其他负债	14	18,100,963.70	14,871,664.66
<b>负债合计</b>		<b>73,142,166.74</b>	<b>199,449,849.93</b>
<b>所有者权益</b>			
实收资本	16	1,088,979,591.84	800,000,000.00
资本公积	17	358,768,450.98	637,357.96
盈余公积	18	11,467,098.66	11,452,382.51
一般风险准备	19	11,467,098.66	11,452,382.51
未分配利润(未弥补亏损)		117,729.17	(11,657,783.53)
<b>所有者权益合计</b>		<b>1,470,799,969.31</b>	<b>811,884,339.45</b>
<b>负债和所有者权益总计</b>		<b>1,543,942,136.05</b>	<b>1,011,334,189.38</b>

后附财务报表附注为本财务报表的组成部分。

法定代表人: 涂雷

主管会计工作的负责人: 邱艾妮

会计机构负责人: 林鹤



瑞信方正证券有限责任公司



2020 年度利润表

(除特别注明外，金额单位为人民币元)

	附注六	2020 年度	2019 年度
<b>一、营业收入</b>			
手续费及佣金净收入	20	258,292,057.70	116,626,106.76
其中：经纪业务手续费净收入		188,368,970.03	70,935,338.87
投资银行业务手续费净收入		69,923,087.67	45,690,767.89
利息净收入	21	23,232,011.32	21,242,261.06
汇兑损失		(26,909,906.22)	(85,122.75)
公允价值变动损失		-	(198,454.44)
投资收益	22	2,384,300.14	2,323,922.96
其他业务收入	23	25,446,536.40	13,352,436.67
其他收益	24	613,031.36	111,337.34
<b>营业收入合计</b>		<u>283,058,030.70</u>	<u>153,372,487.60</u>
<b>二、营业支出</b>			
税金及附加	25	(1,486,870.11)	(474,179.74)
业务及管理费	26	(256,037,238.36)	(202,830,320.18)
信用减值损失	27	(8,406,887.25)	(1,325,000.00)
其他资产减值损失	7	(650,000.00)	-
<b>营业支出合计</b>		<u>(266,580,995.72)</u>	<u>(204,629,499.92)</u>
<b>三、营业利润/(亏损)</b>		16,477,034.98	(51,257,012.32)
加：营业外收入		680.00	2,180.00
减：营业外支出		(200,000.00)	(292,669.89)
<b>四、利润总额/(亏损)</b>		16,277,714.98	(51,547,502.21)
减：所得税费用	28	(4,472,769.98)	9,716,821.82
<b>五、净利润/(净亏损)</b>		<u>11,804,945.00</u>	<u>(41,830,680.39)</u>
持续经营净利润/(净亏损)		<u>11,804,945.00</u>	<u>(41,830,680.39)</u>
<b>六、其他综合收益的税后净额</b>		-	-
<b>七、综合收益总额</b>		<u>11,804,945.00</u>	<u>(41,830,680.39)</u>

后附财务报表附注为本财务报表的组成部分。

法定代表人：涂雷

主管会计工作的负责人：邱艾妮

会计机构负责人：林鹤



瑞信方正证券有限责任公司

2020年度现金流量表  
(除特别注明外,金额单位为人民币元)



附注六                      2020年度                      2019年度

	2020年度	2019年度
<b>一、经营活动产生的现金流量:</b>		
为交易目的而持有的金融资产净减少额	2,384,300.14	601,803,571.58
收取利息、手续费及佣金的现金	283,428,389.56	138,059,311.25
代理买卖证券收到的现金净额	4,318,329.02	11,014.35
收到其他与经营活动有关的现金	4,349,217.73	14,108,654.52
<b>经营活动现金流入小计</b>	<b>294,480,236.45</b>	<b>753,982,551.70</b>
支付利息、手续费及佣金的现金	(2,574,119.73)	(1,973,022.93)
支付给职工及为职工支付的现金	(141,227,093.72)	(131,041,839.09)
支付的各项税费	(11,331,690.45)	(4,247,638.88)
支付其他与经营活动有关的现金	(67,640,919.36)	(64,164,684.97)
<b>经营活动现金流出小计</b>	<b>(222,773,823.26)</b>	<b>(201,427,185.87)</b>
<b>经营活动产生的现金流量净额</b>	<b>29(1) 71,706,413.19</b>	<b>552,555,365.83</b>
<b>二、投资活动产生的现金流量:</b>		
处置固定资产、无形资产和其他长期资产收回的现金净额	-	7,854.37
<b>投资活动现金流入小计</b>	<b>-</b>	<b>7,854.37</b>
购建固定资产、无形资产和其他长期资产支付的现金	(10,603,401.51)	(23,602,653.30)
<b>投资活动现金流出小计</b>	<b>(10,603,401.51)</b>	<b>(23,602,653.30)</b>
<b>投资活动使用的现金流量净额</b>	<b>(10,603,401.51)</b>	<b>(23,594,798.93)</b>
<b>三、筹资活动产生的现金流量:</b>		
吸收投资收到的现金	647,110,684.86	-
<b>筹资活动产生的现金流量净额</b>	<b>647,110,684.86</b>	<b>-</b>
<b>四、汇率变动对现金及现金等价物的影响</b>	<b>(26,462,645.65)</b>	<b>(85,122.75)</b>
<b>五、现金及现金等价物净增加额</b>	<b>29(2) 681,751,050.89</b>	<b>528,875,444.15</b>
加:年初现金及现金等价物余额	712,871,213.68	183,995,769.53
<b>六、年末现金及现金等价物余额</b>	<b>29(3) 1,394,622,264.57</b>	<b>712,871,213.68</b>

后附财务报表附注为本财务报表的组成部分。

法定代表人:涂雷

主管会计工作的负责人:邱艾妮

会计机构负责人:林鹤





瑞信方正证券股份有限公司

2020 年度所有者权益变动表

(除特别注明外，金额单位为人民币元)

项目	附注六	实收资本	资本公积	盈余公积	一般风险准备	未分配利润	(未弥补亏损)/	所有者权益合计
2020 年 1 月 1 日余额		800,000,000.00	637,357.96	11,452,382.51	11,452,382.51	(11,657,783.53)		811,884,339.45
本年增减变动额								
(一)净利润		-	-	-	-	11,804,945.00		11,804,945.00
(二)所有者投入资本	16/17	288,979,591.84	358,131,093.02	-	-	-		647,110,684.86
(三)利润分配								
1.提取盈余公积	18	-	-	14,716.15	-	(14,716.15)		-
2.提取风险准备金	19	-	-	-	14,716.15	(14,716.15)		-
2020 年 12 月 31 日余额		1,088,979,591.84	358,768,450.98	11,467,098.66	11,467,098.66	117,729.17		1,470,799,969.31
2019 年 1 月 1 日余额		800,000,000.00	637,357.96	11,452,382.51	11,452,382.51	30,172,896.86		853,715,019.84
本年增减变动额								
(一)净亏损		-	-	-	-	(41,830,680.39)		(41,830,680.39)
2019 年 12 月 31 日余额		800,000,000.00	637,357.96	11,452,382.51	11,452,382.51	(11,657,783.53)		811,884,339.45

后附财务报表附注为本财务报表的组成部分。

法定代表人：涂雷



主管会计工作的负责人：邱艾妮

会计机构负责人：林鹤

林鹤